



MARLBOROUGH  
COLLEGE

*Bursaries  
Appeal*

A LEGACY  
FOR  
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# A message from the Chairman

## The Gift of a Truly Life-Changing Education

When Marlborough began, its purpose was to provide an education to many who could not have otherwise afforded it. That commitment to what today we would call 'needs-blind' admission where we help as many children as we can to enjoy a Marlborough education even if their families can only afford minimal fees remains as powerful an idea as it was in 1843.

I see our Bursary Programme as part of how Marlborough will continue to seek to offer leadership in the very different climate of modern secondary education.

I appeal to all in the Marlborough family, pupils, alumni, parents and friends to join us as part of the Bursary Programme.

*Mark Malloch Brown*

Mark Malloch Brown  
*Chairman of Council*



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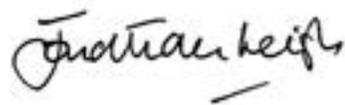
# A message from the Master

A community with a broad background enriches the education of all.

It is a privilege to follow the traditions so well nurtured by previous generations, not least to recognise our charitable roots stretching all the way back to 1843.

Marlborough thrives through drawing pupils from diverse backgrounds; we are shaped by the breadth of our differences. The community experiences engendered through true boarding are of inestimable value. As a sense of service is developed it becomes our mission to use our talents in later life to give back.

We need to preserve this differentiation to ensure the continued success of this remarkable place. Please help us with this ambitious Bursary Programme. We are most grateful for the sense of continuity and unity in such a programme.



Jonathan Leigh  
Master



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## ZHIVKA IVANOVA

I could not have asked for more. I am infinitely grateful.

*“Receiving my Bursary to Marlborough proved the most exciting and rewarding experience of my life. Academically it was fantastic! All my teachers inspired me to do better. I genuinely loved going to each lesson. I had always tried to do as much as possible outside school as well, but in Marlborough I was more productive than ever. Studying in a boarding school is a wonderful experience because everything – one’s lessons, extracurricular activities, friends – is a few minutes away. This allowed me to manage my time a lot better. I was also given a chance to spend half a term at a prestigious German college!*

*The music department played an especially important part in my life. After a short period of homesickness and adjustment to the new environment, which was essentially achieved through playing the piano, I was given amazing opportunities. I took part in a competition, in concerts and recitals, achieved a performance diploma and was made a music scholar.*

*The happiest day of my life was when I played Grieg’s piano concerto with the College’s symphony orchestra and the Southbank Sinfonia.*

*Now that I’m at university I often think about Marlborough and I can’t help but miss it.”*

Zhivka Ivanova  
(TU 2011-13)



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## UZAIR QURESHI

I thank the College for their faith.

*"I joined Marlborough College in the Remove year from a state school in Chippenham. This was a life changing experience for me which enabled me to become a mature and confident individual. As a result I succeeded in gaining a place at Cardiff University where I graduated with a First Class Honours degree in Business Management (Marketing).*

*Not only did I learn and develop a number of life skills over my time at the College but it meant I was able to further my cricket and to earn a county contract from Gloucestershire.*

*I enjoyed my time immensely and I thank those who have made this experience possible, and the Master who paid me the terrific honour of awarding me the role of senior prefect. I would not be where I am in my career without the opportunities that Marlborough gave me and therefore I thank the College for their faith."*

*Uzair Qureshi  
(BI 2007-11)*



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## PROFESSOR SIR KEITH PORTER

Without the Bursary and all that Marlborough provided both academically and holistically I would not be where I am now.

*Back in the early sixties the then Master, John Dancy, felt it was important to build bridges with the state system and believed that a boarding school structure could be of great benefit to children from deprived areas. Funding was sourced and the Sixth Form Swindon/Wiltshire – MC Experiment 1965-67 was born, proving to be a success for the majority of boys.*

*“I was fortunate to receive a Sixth Form Bursary to allow me to complete my education at Marlborough College in 1965. Having failed my eleven plus I was at the top of my peer group at a secondary school in Swindon. Successful grades at GCE gave me the opportunity of an academic uplift and a chance to reach what would have been an unobtainable goal in the form of a place at medical school.*

*Since qualifying as a doctor and consultant trauma surgeon, I have been the Professor of Clinical Traumatology at Queen Elizabeth Hospital Birmingham. For the last decade I have been the civilian lead for the care of injured soldiers returning from Iraq and Afghanistan. For services to the military I was knighted in 2010.”*

Professor Sir Keith Porter  
(LI 1965-67)



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## JAMES ROOT

Winning the Children of Clergy bursary made a huge difference to my self-sacrificing parents.

*"Life has taken me far and wide, with long stints in the USA and in Hong Kong.*

*Sending me to Marlborough meant sacrifices for my parents, and winning the Frere Scholarship made a real difference for my under-rewarded academic priest father.*

*The years at Marlborough put me on a path I still travel today: I'm immensely proud of the school and grateful for all it gave me."*

*James Root  
(SU 1975-79)*



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## The Bursary Programme

There is no better gift than education.

Marlborough owes its very existence to benefaction and therefore is pledged to promote giving back.

The College presently supports 60 children. The Council has set a long term target to extend this provision to one third of the school, to be funded by several sources including College surplus.

There are two types of Marlborough Bursary:

Foundation Bursaries will support children from less privileged backgrounds who could not consider a Marlborough education without full support.

These bursaries will be given to children wishing to seize a life-changing opportunity to join one of the world's great schools. Children with the abilities and qualities to become leading Marlburians will be able to influence others along the same path. Foundation Bursary awards will vary in scale, some will be over 100% of the fee, in cases where there is no ability to meet extras.

The second type of award is a top-up Bursary to help families for whom full boarding fees may not be attainable but who can afford a significant part of the fee.

## The Bursary Process

All awards will be rigorously means-tested.

Everyone applying for assistance with fees will receive an initial home visit from an external assessor. Applicants will be required to make a full disclosure of their financial circumstances, which will then be assessed before being considered, together with the assessor's report, by the Bursary Committee. The process will be repeated each year that the pupil is at the College.

All recipients of awards will be expected to uphold the values of the College and to set a good example.

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# How you can help

There are two ways in which you can support the Bursary Programme. **The Bursary Endowment Fund** will invite capital donations and use only the income from the endowment fund to provide bursaries. **The Annual Fund for Bursaries** will use the full amount of donations as they are received to pay bursary fees.

## The Bursary Endowment Fund

The Foundation Trustees have overseen a programme of rearranging the College's various existing funds to enable £13 million to be invested in a Bursary Endowment Fund. The funds are managed so that the capital tracks the change in the College's fees and an amount is drawn each year to pay for bursaries. The purpose of investing funds in this way is to preserve capital and to provide a constant stream of bursaries in perpetuity. Gifts for top-up Bursaries may also be made to the Bursary Endowment Fund.

**The Council wish to increase The Bursary Endowment Fund, initially to raise an additional £10 million, so that the fund will provide a total of approximately 20 full Foundation Bursaries.**

The Development Office would be happy to discuss any requirements for gifts, such as support of a pupil in a particular house or a named Bursary.

## The Annual Fund for Bursaries

Donors wishing to make a more immediate impact might want to contribute to The Annual Fund for Bursaries, in order to apply the full value of their donations to pay the fees of either Foundation or top-up Bursary award holders. In this instance the full gift is immediately applied to support the Bursary on a pay as you go basis.

**The College Council will continue to contribute to bursaries from operating surplus.**

## Tax Efficient Giving

If you are a UK tax payer, giving to Marlborough College with Gift Aid enables us to increase the value of your gift by up to 25%, at no additional cost to you. To make a Gift Aid donation, you must pay at least as much Income Tax and/or Capital Gains Tax as the amount of tax reclaimed by the College. This is currently 25 pence for every pound donated. Higher-rate tax payers who make a donation through Gift Aid may claim extra relief.

## Higher Rate Tax Payers and Gift Aid

Donors paying higher rate tax can claim the difference between the higher rate of tax (40 and/or 45%) and the basic 20% rate of tax on the total gross value of the donation.

Donor	Gift	Gift Aid added	Gross value to College	Taxpayer reclaim for themselves	Cost to donor
UK highest rate taxpayer (45%)	£250,000	£62,500	£312,500	£78,125	£171,875
	£100,000	£25,000	£125,000	£31,250	£68,750
UK higher rate taxpayer (40%)	£50,000	£12,500	£62,500	£12,500	£37,500
	£10,000	£2,500	£12,500	£2,500	£7,500
UK basic rate taxpayer (20%)	£1,000	£250	£1,250	No additional benefit to donor	£1,000
	£100	£25	£125	No additional benefit to donor	£100



# True to our Foundation

We want to make it possible for more talented young people to become Marlburians.

We want to re-trace back to our foundation in 1843 when places at the College were accessible to those who could not afford the full fee.

We are appealing to all Marlburians, past pupils, parents and friends to join us as part of the Bursary Programme.

The future is in our hands.

## 20 full places to be funded

The Council wishes to enable, in the first instance, 20 full places to be funded through the Bursary Funds, the equivalent of £660,000 per annum.

The Development Office would be happy to discuss any requirements for gifts, such as support of a pupil in a particular house or a named Bursary.

## Investing £13million

The Foundation Trustees have overseen a programme of rearranging the College's various existing funds to enable an initial £13 million to be invested for bursaries.

The funds are managed so that the capital tracks the change in the College's fees and an amount is drawn each year to pay for bursaries.

The purpose of investing funds in this way will be to preserve capital and to provide a constant stream of bursaries in perpetuity.

## Children drawn from diverse backgrounds

Children holding Foundation Bursaries will be drawn from a wide variety of backgrounds. Bursaries will be awarded to children with the abilities and qualities to become leading Marlburians who will influence others along the same path.



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# Q&A

## What is the aim of Foundation Bursaries?

The College is committed to broadening access in order to help able children who wish to board, regardless of family background or wealth. Once at the College, we aim to unlock their full potential so they can go on to lead confident and successful lives, in turn giving back to their communities.

## What sort of children are selected for Foundation Bursaries?

Marlborough works in partnership with educational charities to reach out to boys and girls from underprivileged communities. Whilst ensuring that such children will be academically able to thrive, we do not seek just the brightest or most talented, but those who stand out as being able to gain most from, and contribute most to, a boarding education.

## How will children from less privileged communities cope with Marlborough?

If our Bursary Programme is to transform lives, it must do more than just pay the fees. Pupils will be supported through comprehensive pastoral care, which assists them and their families at school and at home.

## Will fundraising be the only source of bursaries?

No, bursaries are also funded by regular school operations, existing Endowments, Enterprise and overseas income.

## What about hardworking parents who have to have to make sacrifices to pay school fees?

A great institution like Marlborough needs to be a broad community. The Bursary Programme is aimed at supporting both those who could not begin to afford fees and those who need help to pay some of the fees.

## How do scholarships work alongside bursaries?

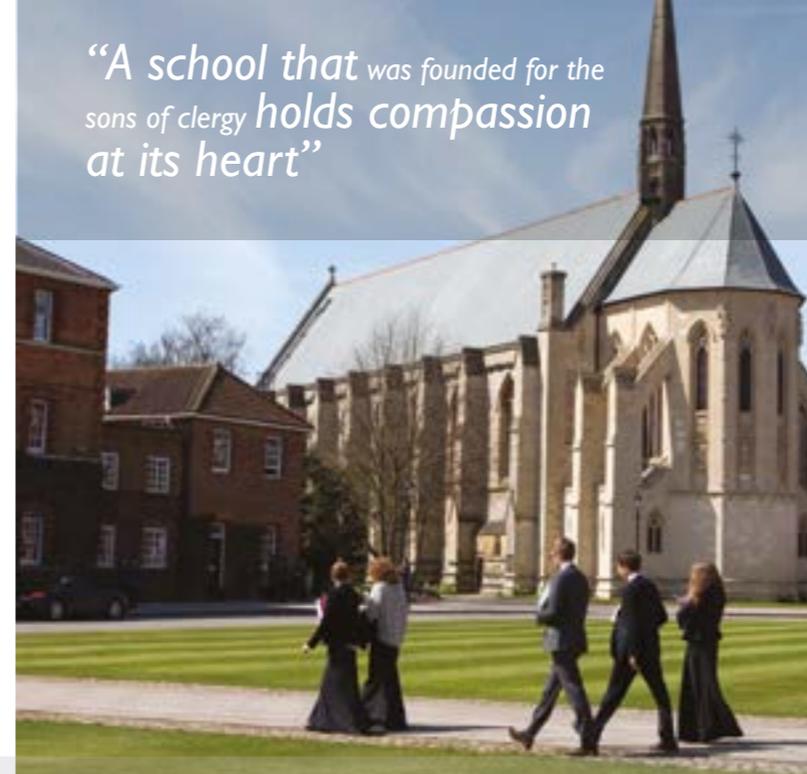
Scholars who need assistance with fees can apply for a Bursary and the level of assistance will be financially assessed. The level of awards range from assisting in the form of a top up with the fees, all the way through to full assistance.



*“Values, place, endeavour, community and contribution are more important than mere statistics”*



*“Marlborough owes its very existence to benefaction and is pledged to giving back”*



*“A school that was founded for the sons of clergy holds compassion at its heart”*



*“Marlburians seek to make a difference”*

Please join us as part of the Bursary Programme.  
The future is in our hands.



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